

Program Details

Date: **Thursday, November 10**

Registration: 9:30—9:50 am
light refreshments served

Welcome: 9:50—10:00 am

Morning Session: 10:00 am—12:25 pm

Boxed Lunch: 12:25—1:00 pm

Afternoon Session: 1:00 pm—2:45 pm

Location: SC Baptist Convention
190 Stoneridge Drive
Columbia, SC 29210

Cost: \$55—SCPGC Members
\$75—*non-members*



Directions:

From I-126 in Columbia, take the Greystone Blvd. (Riverbanks Zoo) exit. Turn right towards Greystone Blvd. At the first stop light, turn right (Stoneridge Drive), then immediately take the first right into the SC Baptist Convention parking lot



190 Stoneridge Drive
Columbia, SC 29210-8239

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2011 fall forum
for estate planning and
planned giving professionals

***A Stimulus Plan for
Charitable Giving***

featuring
Frank Minton

Presented by:
South Carolina Planned Giving Council
Baptist Foundation of South Carolina

Thursday, November 10, 2011

SC Baptist Convention
Columbia, SC

About Frank Minton

Frank is a thoroughly accomplished development and planned giving expert. Frank joined PG Calc in August 2005 after his firm was acquired by the company.

Before entering consulting in January 1991, he spent ten and one-half years with the University of Washington, where he served as Director of Planned Giving and Executive Director of Development. Previously he served as Senior Estate Planning Officer and Field Director at Northwestern University, and was for six years a professor at Muskingum College in Ohio. He received M.A. and Ph.D. degrees from the University of Chicago.

Frank has played a most critical role in shaping the planned giving industry as we know it today. He has served both as Conference Chair and President of PPP (formerly known as the National Committee on Planned Giving). In 1992 he received its Distinguished Service Award. Frank recently left the board of the American Council on Gift Annuities (ACGA) where he served for over two decades including being the Chair, Conference Chair, and Chair of the Rates Committee. In addition, he has received a CASE (Council for the Advancement and Support of Education) Distinguished Service Award, the David Donaldson Distinguished Service Award from the Planned Giving Group of New England (PGGNE), the Russell Kohr Distinguished Service Award from the Chicago Planned Giving Council, and he was the first recipient of the



Outstanding Development Officer Award from the Northwest Development Officers Association (NDOA).
As Executive Director of

Development, Frank supervised all aspects of fundraising: annual giving, foundation and corporate grants, major gifts, planned giving, prospect research, and gift processing. During the period that he was Executive Director of Development, he also helped organize the first University of Washington capital campaign.

Frank is a frequent speaker at seminars and conferences and has authored many booklets and articles on planned giving topics. He is the principal author of *Charitable Gift Annuities: The Complete Resource Manual* and is co-author of *Planned Giving for Canadians*. A number of his presentations have been to Canadian audiences, and in 1997, he received the "Friend of the Canadian Association of Gift Planners" award. He is on the advisory board of *Planned Giving Today*, and is a member of the Estate Planning Council of Seattle (EPC), the Washington Planned Giving Council (WPGC), and the Partnership for Philanthropic Planning (now PPP formerly the National Committee on Planned Giving).

Continuing Education

Application for professional Continuing Education Credit is being made to the following professional organizations:

- SC Supreme Court (Continuing Legal Education)
- Institute of Certified Bankers (CTFA)
- CFRE International
- South Carolina Board of Accountancy—This course is eligible for 4 hours of continuing professional education credit



Registration

Registration deadline:
Monday, November 7
Register early. Seating is limited.

Organization Name

Name

Address

()

Phone

SCPGC Member?

YES

NO

Name

Address

()

Phone

SCPGC Member?

YES

NO

REGISTER ONLINE!

Visit the SCPGC website: www.scpgc.com

Click on "Program Details" under the November 10 program in the "Save these dates!" section of the home page and follow the link to register.

OR return this form to: BAPTIST FOUNDATION OF SC

190 Stoneridge Drive
Columbia, SC 29210-8239
Fax: 803-799-9003

Make checks payable to **Baptist Foundation of SC**. Mail payment with this form or, if registering online, mail payment or bring payment (checks only) to the seminar registration table.

Topics Include:

- Tax Incentives for Charitable Giving
- Gifts of Assets that Have Maintained or Increased their Value
- Gifts that are Advantageous in a Low-Interest Environment
- Creative Applications of Gift Annuities
- New Opportunities Involving IRA Assets
- The Charitable Bequest—An Ideal Investment for Cautious Donors
- The Philanthropic Impulse

Who Should Attend

- Institutional CEOs, Development Officers, and Business Officers
- Church Business Administrators
- Estate Planning Professionals
- Tax Attorneys
- CPAs/CFPs
- Planned Giving Professionals
- Fund Raising Staff
- Trust Officers/Administrators